

# Qualified accountants certificate



I confirm that I am a member of one or more of the following professional bodies (tick appropriate box):

- ☐ CPA Australia Limited who is entitled to use the post-nominal 'CPA' or 'FCPA' and is subject to and complies with the society's continuing professional education requirements; or
- ☐ Chartered Accountants Australia and New Zealand Limited who is entitled to use the post-nominals 'ACA', 'CA' or 'FCA', and is subject to and complies with the institute's continuing professional education requirements; or
- ☐ Institute of Public Accountants who is entitled to use the post-nominals 'AIPA', 'MIPA' or 'FIPA' and is subject to and complies with the institute's continuing professional education requirements; or
- ☐ That I am a member of an eligible foreign professional body (a list of approved foreign eligible bodies and requirements can be found [here](#)).

In accordance with Section 708(8)(c) and Section 761G(7)(c) of the Corporations Act I certify that:

Name of Individuals or Company:

Whos address is:   
(cannot be PO Box)

- ☐ Has net assets of the least \$2.5 million; or
- ☐ Earned gross income for each of the last two (2) financial years of at least \$250,000 a year, including the net assets or gross income of any companies controlled by the client. In accordance with Section 50AA of the Corporations Act, a client controls a company where the client has the capacity to determine the outcome of decisions about the company's financial and operating policies.

Where I have named more than one Individual or Company I certify that each meets the necessary criteria. I also certify that the following companies or trusts are controlled by the above named Sophisticated Investor/s and therefore may also be treated as a Sophisticated Investor in accordance with Corporations Act:

Name of Trusts or Companies:

## Account details

Name of accountant:  Name of firm:

Address:

Email:  Date:

Signature

Please return completed certificate with your application form to Apex Fund Services via email: [registry@apexgroup.com](mailto:registry@apexgroup.com)